

Exhibit 2.4



*INVESTIGATIONS
Reimbursable*

David Blumberg
Iconix Brand Group, Inc.
1450 Broadway
New York, New York 10018

David Blumberg
Re: Investigation

Date: 08/16/19
Invoice: 70180

FOR PROFESSIONAL SERVICES RENDERED through December 31,
2018, including:

Date	Professional Services	Hours	Amount
12/11/18	JNO: Email re: SDNY investigation.	0.10	69.50
12/11/18	EC: Review disclosures on DOJ investigation and materials relating to statute of limitations.	0.30	298.50
12/13/18	JNO: Conference with client and E. Corngold re: SDNY investigation.	0.30	208.50
12/13/18	EC: Prepare for and meet with D. Blumberg.	0.30	298.50
12/20/18	JNO: Email re: telephone voicemail from SEC re: tolling agreement.	0.20	139.00
12/21/18	JNO: Review draft tolling agreement from SEC; email and telephone conference with D. Blumberg and E. Corngold re: same; email with D. Edwards at SEC re: call.	0.90	625.50
12/21/18	EC: Review materials relating to investigation and call with D. Blumberg concerning tolling agreement and next steps.	1.00	995.00
12/27/18	JNO: Email re: SEC meeting.	0.10	69.50

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David Blumberg
08/16/19
Page 2

Client: 0630
: 002
Invoice: 70180

Date	Professional Services	Hours	Amount
TOTAL Hours and Fees		3.20	\$2,704.00
		=====	=====
Professional	Hours	Rate	Amount
Eric Corngold	1.60	995.00	1,592.00
John N. Orsini	1.60	695.00	1,112.00
TOTAL Current Fees			\$2,704.00
Less Courtesy discount			270.40cr
Net Current Fees Due			\$2,433.60
Current Invoice Due			\$2,433.60
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INVESTIGATIONS
Reimbursable

David Blumberg
Iconix Brand Group, Inc.
1450 Broadway
New York, New York 10018

David Blumberg
Re: Investigation

Date: 08/16/19
Invoice: 70181

FOR PROFESSIONAL SERVICES RENDERED through January 31, 2019,
including:

Date	Professional Services	Hours	Amount
01/09/19	JNO: Telephone conference with D. Edwards at Sec re: tolling agreements; email with D. Blumberg re: same.	0.40	278.00
01/10/19	JNO: Prepare for and meet with client re: SEC tolling agreement, possible interview; email with SEC re: tolling agreement.	1.40	973.00
01/10/19	EC: Prepare for and meet with D. Blumberg regarding next steps with SEC.	1.40	1,393.00
01/18/19	JNO: Conference with E. Corngold re: contacting other counsel; call to L. Reisner.	0.20	139.00
01/22/19	JNO: Calls with Skadden, Paul Weiss and client re: SEC and SDNY investigations.	1.00	695.00
01/22/19	EC: Confer with counsel for company and other defendants; confer with J. Orsini regarding next steps; update call with D. Blumberg.	1.00	995.00
01/29/19	JNO: Telephone conference with counsel for Lupinacci re: SEC investigation.	0.30	208.50
01/29/19	EC: Common interest calls with attorneys for other executives.	0.30	298.50

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David Blumberg
08/16/19
Page 2

Client: 0630
: 002
Invoice: 70181

Date	Professional Services	Hours	Amount
TOTAL Hours and Fees		6.00	\$4,980.00
		=====	=====
Professional	Hours	Rate	Amount
Eric Corngold	2.70	995.00	2,686.50
John N. Orsini	3.30	695.00	2,293.50
TOTAL Current Fees			\$4,980.00
Less Courtesy discount			498.00 cr
Net Current Fees Due			\$4,482.00
Current Invoice Due			\$4,482.00
Previous Due			\$2,438.60
TOTAL Balance Due			\$6,915.60
			=====

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INVESTIGATIONS
Reimbursable

David Blumberg
Iconix Brand Group, Inc.
1450 Broadway
New York, New York 10018

David Blumberg
Re: Investigation

Date: 08/16/19
Invoice: 70185

FOR PROFESSIONAL SERVICES RENDERED through May 31, 2019,
including:

Date	Professional Services	Hours	Amount
05/16/19	JNO: Email and telephone conference re: request from SDNY for interview.	0.20	155.00
05/16/19	EC: Confer with J. Orsini regarding SDNY request.	0.20	260.00
05/17/19	JNO: Email and telephone conference re: request from SDNY to interview.	0.40	310.00
05/20/19	JNO: Telephone conferences with SDNY and client re: interview request.	0.60	465.00
05/20/19	EC: Calls with SDNY, D. Blumberg and J. Orsini regarding request for interview; review notes of earlier meetings.	0.80	1,040.00
05/21/19	JNO: Email and telephone conferences re: request by AUSA's office for interview.	0.40	310.00
05/21/19	EC: Confer with J. Orsini regarding common interest communications and interview preparation.	0.30	390.00
05/22/19	JNO: Email re: documents from Skadden.	0.10	77.50
05/24/19	JNO: Email re: documents from Skadden for review.	0.40	310.00

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David Blumberg
08/16/19
Page 2

Client: 0630
: 002
Invoice: 70185

Date	Professional Services	Hours	Amount
05/24/19	ACL: Download documents from Skadden FTP site and make accessible to J. Orsini via Concordance.	0.80	232.00
05/25/19	JNO: Email re: documents from Skadden for review.	0.30	232.50
05/28/19	JNO: Review documents from Skadden; telephone conferences with A. Lew, A. Sacklowski, and E. O'Brien re: document database.	1.50	1,162.50
05/28/19	EOO: Organize PDFs of production received from Skadden and create hard copy set.	0.30	67.50
05/28/19	ACS: Create work flow to sort incoming production documents by date while keeping families intact; export requested documents in requested chronological order; coordinate to have one set printed to hard copy; emails with case team regarding same.	2.40	660.00
05/29/19	JNO: Review documents in preparation for client meeting.	3.70	2,867.50
05/30/19	ACL: Backup client documents recieved from Skadden to thumb drive, log in chain of custody spreadsheet and send to files.	0.30	87.00
05/30/19	EOO: Review copies of Skadden production binder.	0.20	45.00
05/30/19	EC: Review materials to prepare for meeting with D. Blumberg.	3.50	4,550.00
05/30/19	HBM: Review correspondence between SEC, Iconix discussing accounting practices; confer with J. Orsini on background of the investigation; analyze background materials relating to the investigation.	5.40	2,484.00
05/30/19	JNO: Review documents in preparation for D. Blumberg meeting.	2.30	1,782.50
05/31/19	EC: Prepare for and meet with D. Blumberg; confer with J. Orsini regarding next steps.	2.70	3,510.00
05/31/19	HBM: Interview D. Blumberg in advance of potential interview by the U.S. Attorney's office; draft memorandum of interview	2.70	1,242.00
05/31/19	JNO: Prepare for and meet with D. Blumberg re: SDNY interview; review RKO deck for SEC.	3.80	2,945.00

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David Blumberg
08/16/19
Page 3

Client: 0630
: 002
Invoice: 70185

Date	Professional Services	Hours	Amount
TOTAL Hours and Fees		33.30	\$25,185.00

Professional	Hours	Rate	Amount
Eric Corngold	7.50	1300.00	9,750.00
John N. Orsini	13.70	775.00	10,617.50
Hunter Brooks Mims	8.10	460.00	3,726.00
Adam Lew	1.10	290.00	319.00
Elliott O'Brien	0.50	225.00	112.50
Alex Sacklowski	2.40	275.00	660.00

TOTAL Current Fees \$25,185.00

Less Courtesy discount 2,518.50cr

Net Current Fees Due \$22,666.50

Date	Costs Advanced	Amount
Telephone		25.79

TOTAL Current Costs \$25.79

Current Invoice Due \$22,692.29

Previous Due ~~\$8,409.60~~

TOTAL Balance Due ~~\$31,101.89~~

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*INVESTIGATIONS
Reimbursable*

David Blumberg
Iconix Brand Group, Inc.
1450 Broadway
New York, New York 10018

David Blumberg
Re: Investigation

Date: 08/16/19
Invoice: 70186

FOR PROFESSIONAL SERVICES RENDERED through June 30, 2019,
including:

Date	Professional Services	Hours	Amount
06/01/19	HBM: Draft interview notes from May 31 interview of D. Blumberg.	1.30	598.00
06/03/19	HBM: Draft memorandum to file concerning interview with D. Blumberg on May 31, 2019.	1.20	552.00
06/03/19	JNO: Telephone conferences re: client interview by SDNY.	0.30	232.50
06/03/19	EC: Review interview memo from previous meeting; outline tasks for next meeting.	0.30	390.00
06/04/19	JNO: Email and telephone conference re: client interview by SDNY.	0.40	310.00
06/05/19	HBM: Confer with Skadden, Richards Kibbe regarding focus of investigations; confer with J. Orsini regarding analysis of documents; analyze documents for upcoming interview of D. Blumberg	5.50	2,530.00
06/05/19	JNO: Prepare for and participate in call with company counsel re: topics of interest; follow-up meeting with H. Mims re: same.	1.70	1,317.50
06/05/19	EC: Prepare for and participate in common	3.20	4,160.00

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David Blumberg
08/16/19
Page 2

Client: 0630
: 002
Invoice: 70186

Date	Professional Services	Hours	Amount
	interest call regarding issues for upcoming interview; review documents for interview.		
06/06/19	HBM: Analyze documents provided by Skadden; draft interview outline for upcoming interview of D. Blumberg.	5.60	2,576.00
06/06/19	JNO: Review documents in preparation for client meeting; review H. Mims memo re: call with company counsel.	1.50	1,162.50
06/07/19	HBM: Analyze documents for interview with D. Blumberg; draft interview outline.	3.90	1,794.00
06/07/19	JNO: Review H. Mims draft outline for client meeting; email with H. Mims re: same; review D. Blumberg deposition transcript in New Rise case.	1.70	1,317.50
06/07/19	EC: Review and confer on outline and document analysis for interview.	1.50	1,950.00
06/10/19	HBM: Interview D. Blumberg with J. Orsini, E. Corngold; draft interview summary; confer with N. Cremenshaw at Skadden regarding additional documents; analyze documents provided by N. Cremenshaw	5.80	2,668.00
06/10/19	JNO: Prepare for and meet with D. Blumberg re: prep for SDNY interview; follow-up emails re: additional documents.	3.80	2,945.00
06/10/19	EC: Prepare for and meet with D. Blumberg to prepare for SDNY interview.	3.80	4,940.00
06/11/19	HBM: Confer with J. Orsini regarding documents produced by Skadden; confer with Skadden regarding document review; draft search terms for review of additional documents.	2.50	1,150.00
06/11/19	JNO: Telephone conferences and email re: documents, transactions, in preparation for SDNY interview.	1.00	775.00
06/11/19	EC: Review materials and memos to prepare for meeting.	0.80	1,040.00
06/12/19	HBM: Analyze documents for upcoming interview of D. Blumberg; draft memorandum regarding meeting with D. Blumberg on June 10; confer with Skadden regarding document productions.	3.30	1,518.00

** Continued on next page **



David Blumberg
08/16/19
Page 3

Client: 0630
: 002
Invoice: 70186

Date	Professional Services	Hours	Amount
06/12/19	JNO: Email with H. Mims re: additional documents from Skadden.	0.20	155.00
06/13/19	HBM: Confer with N. Cremenshaw regarding access to documents related to D. Blumberg; draft summary of June 10, 2019 meeting with D. Blumberg.	1.30	598.00
06/14/19	HBM: Analyze new documents provided by Skadden.	2.90	1,334.00
06/14/19	EC: Review Iconix materials and outline and prepare for interview prep meeting.	1.50	1,950.00
06/15/19	HBM: Analyze Blumberg documents provided by Skadden.	3.00	1,380.00
06/16/19	HBM: Analyze documents in preparation for interview with D. Blumberg.	2.50	1,150.00
06/16/19	JNO: Email with H. Mims re: newly identified documents.	0.20	155.00
06/17/19	HBM: Analyze documents in preparation for meeting with D. Blumberg; interview D. Blumberg regarding documents related to Iconix transactions.	4.30	1,978.00
06/17/19	JNO: Prepare for and participate in client meeting in preparation for SDNY interview; email re: same.	3.20	2,480.00
06/17/19	EC: Review newly identified materials; prepare for and meet with D. Blumberg to prepare for SDNY interview.	3.50	4,550.00
06/18/19	HBM: Analyze documents in advance of upcoming meeting with the government.	1.60	736.00
06/18/19	EC: Common interest call with J. Nathanson; review materials and memos for interview preparation meeting.	1.20	1,560.00
06/19/19	HBM: Confer with J. Orsini regarding matter; analyze documents in advance of meeting with the government.	0.30	138.00
06/19/19	JNO: Telephone conference with Paul Weiss re: SDNY interview; telephone conference with H. Mims re: same.	0.70	542.50
06/19/19	EC: Calls with I. Reisner and J. Orsini regarding Iconix transactions.	0.70	910.00
06/20/19	HBM: Analyze documents in advance of	3.90	1,794.00

** Continued on next page **



David Blumberg
08/16/19
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Client: 0630
: 002
Invoice: 70186

Date	Professional Services	Hours	Amount
	government meeting; prepare timeline related to key events related to D. Blumberg's employment.		
06/20/19	EC: Review communications and briefing regarding stock transactions.	0.50	650.00
06/21/19	HBM: Analyze documents in advance of meeting with government; confer with Skadden regarding documents produced by Skadden on behalf of Iconix; draft timeline related to key events of D. Blumberg's employment at Iconix.	2.00	920.00
06/21/19	EC: Review new outline and prepare for meetings with Paul Weiss and D. Blumberg.	1.50	1,950.00
06/22/19	HBM: Analyze documents produced by Skadden in advance of meeting with D. Blumberg.	3.10	1,426.00
06/24/19	JNO: Prepare for and meet with Paul Weiss re: SDNY interview; prep meeting with D. Blumberg re: same; email with SDNY re: same.	4.50	3,487.50
06/24/19	HBM: Analyze documents in advance of meeting with D. Blumberg; confer with Paul Weiss regarding government investigation; meet with D. Blumberg to discuss upcoming interview by government.	5.50	2,530.00
06/24/19	EC: Common interest meeting with Paul Weiss; prepare for and meet with D. Blumberg in preparation for SDNY meeting.	4.50	5,850.00
06/25/19	HBM: Draft memoranda regarding meetings with Blumberg, Paul Weiss.	3.40	1,564.00
06/25/19	EC: Review notes and documents and prepare for SDNY meeting.	2.70	3,510.00
06/26/19	JNO: Attend interview of D. Blumberg by SDNY U.S. Attorneys' Office.	4.60	3,565.00
06/26/19	EC: Prepare and participate in SDNY and SEC interview of D. Blumberg; confer with D, Blumberg regarding same and review notes of same.	4.60	5,980.00
06/26/19	HBM: Prepare for meeting with government; confer with E. Corngold, D. Blumberg in advance of meeting with the government; attend meeting with government, E. Corngold,	5.70	2,622.00

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David Blumberg
08/16/19
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Client: 0630
: 002
Invoice: 70186

Date	Professional Services	Hours	Amount
	J. Orsini, D. Blumberg; draft memorandum analyzing meeting with government.		
06/27/19	HBM: Draft memorandum summarizing meeting with U.S. Attorney's Office.	1.00	460.00
06/27/19	JNO: Email re: follow-up call with Paul Weiss, Skadden.	0.20	155.00
06/28/19	HBM: Draft memorandum on D. Blumberg's meeting with the government.	1.00	460.00
06/28/19	JNO: Email re: follow-up calls with Paul Weiss and Skadden.	0.20	155.00
TOTAL Hours and Fees		125.10	\$90,621.00

Professional	Hours	Rate	Amount
Eric Corngold	30.30	1300.00	39,390.00
John N. Orsini	24.20	775.00	18,755.00
Hunter Brooks Mims	70.60	460.00	32,476.00

TOTAL Current Fees	\$90,621.00
Less Courtesy discount	9,062.10cr
Net Current Fees Due	\$81,558.90

Current Invoice Due	\$81,558.90
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Previous Due	\$31,101.89
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TOTAL Balance Due	\$112,660.79
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INVESTIGATIONS
Reimbursable

David Blumberg
Iconix Brand Group, Inc.
1450 Broadway
New York, New York 10018

David Blumberg
Re: Investigation

Date: 08/16/19
Invoice: 70184

FOR PROFESSIONAL SERVICES RENDERED through April 30, 2019,
including:

Date	Professional Services	Hours	Amount
04/12/19	JNO: Telephone conference with Paul Weiss re: investigations.	0.20	139.00
TOTAL Hours and Fees		0.20	\$139.00

Professional	Hours	Rate	Amount
John N. Orsini	0.20	695.00	139.00
TOTAL Current Fees			\$139.00
Less Courtesy discount			13.90cr
Net Current Fees Due			\$125.10

Current Invoice Due \$125.10

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*INVESTIGATIONS
Reimbursable*

David Blumberg
Iconix Brand Group, Inc.
1450 Broadway
New York, New York 10018

David Blumberg
Re: Investigation

Date: 08/16/19
Invoice: 70183

FOR PROFESSIONAL SERVICES RENDERED through March 31, 2019,
including:

Date	Professional Services	Hours	Amount
03/15/19	JNO: Telephone conference with P. Ryan re: Pauline Israel and SDNY investigation; conference with E. Corngold re: same.	0.30	208.50
03/15/19	EC: Confer with J., Orsini and D. Blumberg regarding status and inquiry.	0.30	298.50
03/18/19	JNO: Call with P. Ryan re: SDNY investigation.	0.10	69.50

TOTAL Hours and Fees 0.70 \$576.50
=====

Professional	Hours	Rate	Amount
Eric Corngold	0.30	995.00	298.50
John N. Orsini	0.40	695.00	278.00

TOTAL Current Fees \$576.50

Less Courtesy discount 57.65cr

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David Blumberg
08/16/19
Page 2

Client: 0630
: 002
Invoice: 70183

Net Current Fees Due \$518.85

Current Invoice Due \$518.85

Previous Due ~~\$7,765.65~~

TOTAL Balance Due ~~\$8,284.50~~

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INVESTIGATIONS
Reimbursable

David Blumberg
Iconix Brand Group, Inc.
1450 Broadway
New York, New York 10018

David Blumberg
Re: Investigation

Date: 08/16/19
Invoice: 70182

FOR PROFESSIONAL SERVICES RENDERED through February 28,
2019, including:

Date	Professional Services	Hours	Amount
02/04/19	JNO: Attention to SEC tolling agreement.	0.10	69.50
02/25/19	JNO: Telephone conference with Paul Weiss and E. Corngold re: investigations; email with D. Blumberg re: same.	0.30	208.50
02/25/19	EC: Common interest calls with counsel for executives.	0.60	597.00
02/26/19	JNO: Conference with E. Corngold re: call with Claman's lawyers.	0.10	69.50
TOTAL Hours and Fees		1.10	\$944.50

Professional	Hours	Rate	Amount
Eric Corngold	0.60	995.00	597.00
John N. Orsini	0.50	695.00	347.50
TOTAL Current Fees			\$944.50

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David Blumberg
08/16/19
Page 2

Client: 0630
: 002
Invoice: 70182

Less Courtesy discount 94.45cr

Net Current Fees Due \$850.05

Current Invoice Due \$850.05

Previous Due \$6,915.60

TOTAL Balance Due \$7,765.65

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*INVESTIGATIONS
Reimbursable*

David Blumberg
Iconix Brand Group, Inc.
1450 Broadway
New York, New York 10018

David Blumberg
Re: Investigation

Date: 08/16/19
Invoice: 70187

FOR PROFESSIONAL SERVICES RENDERED through July 31, 2019,
including:

Date	Professional Services	Hours	Amount
07/01/19	HBM: Draft memorandum summarizing D. Blumberg's interview with the government.	2.00	920.00
07/01/19	EC: Review interview memo to prepare for common interest calls.	0.40	520.00
07/02/19	JNO: Telephone conferences with Paul Weiss, Skadden, and RKO re: SDNY interview of D. Blumberg.	2.00	1,550.00
07/02/19	HBM: Confer with E. Corngold, J. Orsini, Skadden attorneys about D. Blumberg's interview with the government; confer with E. Corngold, J. Orsini, Paul Weiss attorneys about D. Blumberg's interview with the government; draft memorandum summarizing D. Blumberg interview with government.	4.30	1,978.00
07/02/19	EC: Prepare for and participate in debriefing common interest calls.	2.00	2,600.00
07/03/19	JNO: Email with H. Mims re: SDNY interview memo.	0.10	77.50
07/03/19	HBM: Draft memorandum analyzing D. Blumberg's	1.50	690.00

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David Blumberg
08/16/19
Page 2

Client: 0630
: 002
Invoice: 70187

Date	Professional Services	Hours	Amount
	interview with government.		
07/03/19	EC: Review memo from SDNY interview.	0.30	390.00
07/04/19	JNO: Email re: new lawsuit brought by Jay-Z against Iconix,	0.10	77.50
07/08/19	JNO: Review Jay-Z new complaint against Iconix; email and telephone conference with D. Blumberg re: new case, prior Jay-Z court filings.	0.90	697.50
07/08/19	EC: Review and confer regarding new complaint.	0.30	390.00
07/10/19	JNO: Email re: status.	0.10	77.50
07/23/19	JNO: Telephone conference with client re: government investigations.	0.20	155.00
07/24/19	JNO: Telephone conference with Paul Weiss re: government investigation.	0.30	232.50
07/24/19	EC: Common interest call with Paul Weiss; confer with J. Orsini regarding same.	0.30	390.00
TOTAL Hours and Fees		14.80	\$10,745.50

Professional	Hours	Rate	Amount
Eric Corngold	3.30	1300.00	4,290.00
John N. Orsini	3.70	775.00	2,867.50
Hunter Brooks Mims	7.80	460.00	3,588.00

TOTAL Current Fees \$10,745.50

Less Courtesy discount 1,074.55cr

Net Current Fees Due \$9,670.95

Date	Costs Advanced	Amount
	Telephone	90.60
TOTAL Current Costs		\$90.60

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David Blumberg
08/16/19
Page 3

Client: 0630
: 002
Invoice: 70187

Current Invoice Due	\$9,761.55
Previous Due	\$112,650.79
TOTAL Balance Due	\$122,412.34

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David Blumberg
Iconix Brand Group, Inc.
1450 Broadway
New York, New York 10018

*INVESTIGATIONS
Reimbursable*

David Blumberg
Re: Investigation

Date: 01/06/20
Invoice: 71511

FOR PROFESSIONAL SERVICES RENDERED through December 31,
2019, including:

Date	Professional Services	Hours	Amount
12/02/19	EC: Common interest call with J. Nathanson; update call with D. Blumberg.	0.60	780.00
12/05/19	JNO: Review Neil Cole criminal indictment documents; conference with E. Corngold re: same.	0.70	542.50
12/05/19	EC: Review indictment and SEC complaints; calls with D. Blumberg regarding same.	1.00	1,300.00
12/11/19	EC: Consider issues relating to stock trading.	0.40	520.00
TOTAL Hours and Fees		2.70	\$3,142.50

Professional	Hours	Rate	Amount
Eric Corngold	2.00	1300.00	2,600.00
John N. Orsini	0.70	775.00	542.50
TOTAL Current Fees			\$3,142.50

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David Blumberg
01/06/20
Page 2

Client: 0630
: 002
Invoice: 71511

Current Invoice Due	\$3,142.50
Previous Due	\$260.00
TOTAL Balance Due	\$3,402.50
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David Blumberg
Iconix Brand Group, Inc.
1450 Broadway
New York, New York 10018

David Blumberg
Re: Investigation

Date: 02/04/20
Invoice: 71783

FOR PROFESSIONAL SERVICES RENDERED through January 31, 2020,
including:

Date	Professional Services	Hours	Amount
01/24/20	JNO: Telephone conference with D. Blumberg and E. Corngold re: N. Cole criminal trial.	0.40	350.00
01/24/20	EC: Prepare for and call with D. Blumberg; follow up communications regarding upcoming trial.	0.40	520.00
TOTAL Hours and Fees		0.80	\$870.00

Professional	Hours	Rate	Amount
Eric Corngold	0.40	1300.00	520.00
John N. Orsini	0.40	875.00	350.00
TOTAL Current Fees			\$870.00

Current Invoice Due **\$870.00**

*INVESTIGATION
Reimb.*

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David Blumberg
 Iconix Brand Group, Inc.
 1450 Broadway
 New York, New York 10018

David Blumberg
 Re: Investigation

Date: 04/02/20
 Invoice: 72243

FOR PROFESSIONAL SERVICES RENDERED through March 31, 2020,
 including:

Date	Professional Services	Hours	Amount
03/26/20	JNO: Telephone conference with L. Reisner and R. Tarlow re: N. Cole trial; email with D. Blumberg re: same; review interview memo from D. Blumberg SDNY interview.	1.50	1,312.50
03/26/20	EC: Call with Cole counsel; confer with J. Orsini regarding same; review SDNY interview memo and preparation materials.	1.50	1,950.00
03/27/20	JNO: Telephone conference with D. Blumberg and E. Corngold re: Neil Cole trial.	0.40	350.00
03/27/20	EC: Prepare for and call with D. Blumberg.	0.40	520.00
03/30/20	JNO: Email with E. Corngold re: Neil Cole trial.	0.10	87.50
03/31/20	JNO: Email re: call with Paul Weiss.	0.10	87.50
TOTAL Hours and Fees		4.00	\$4,307.50

** Continued on next page **

David Blumberg
 04/02/20
 Page 2

Client: 0630
 : 002
 Invoice: 72243

Professional	Hours	Rate	Amount
Eric Corngold	1.90	1300.00	2,470.00
John N. Orsini	2.10	875.00	1,837.50

	TOTAL Current Fees		\$4,307.50
	Current Invoice Due		\$4,307.50
	Previous Due		\$4,272.50

	TOTAL Balance Due		\$8,580.00
			=====



David Blumberg
 Iconix Brand Group, Inc.
 1450 Broadway
 New York, New York 10018

David Blumberg
 Re: Investigation

Date: 05/05/20
 Invoice: 72507

FOR PROFESSIONAL SERVICES RENDERED through April 30, 2020,
 including:

Date	Professional Services	Hours	Amount
04/01/20	JNO: Telephone conference with Paul Weiss re: Neil Cole trial; telephone conference with D. Blumberg re: same.	0.50	437.50
04/01/20	EC: Call with Paul Weiss regarding goverment investigation and upcoming trial; call with D. Blumberg and J. Orsini regarding same.	0.50	650.00
04/21/20	JNO: Email with E. Corngold and D. Blumberg re: suspension of jury trials.	0.10	87.50
TOTAL Hours and Fees		1.10	\$1,175.00

Professional	Hours	Rate	Amount
Eric Corngold	0.50	1300.00	650.00
John N. Orsini	0.60	875.00	525.00
TOTAL Current Fees			\$1,175.00

** Continued on next page **

David Blumberg
05/05/20
Page 2

Client: 0630
: 002
Invoice: 72507

Current Invoice Due	\$1,175.00
Previous Due	\$8,580.00

TOTAL Balance Due	\$9,755.00
	=====

12/28/2021

Friedman Kaplan

\$17,905.00

Seventeen Thousand Nine Hundred Five Dollars And 00 Cents

Friedman Kaplan

7 Times Square

New York NY 10036-6516

Vendor ID	Name	Payment Number	Check Date	Document Number	
FRIEDKA01	Friedman Kaplan	00000000000045995	12/28/2021	WT122821D	
Our Voucher Number	Date	Amount	Amount Paid	Discount	Net Amount Paid
76734	11/3/2021	\$17,905.00	\$17,905.00	\$0.00	\$17,905.00

\$17,905.00 \$17,905.00 \$0.00 \$17,905.00

Vendor ID	Name	Payment Number	Check Date	Document Number	
FRIEDKA01	Friedman Kaplan	00000000000045995	12/28/2021	WT122821D	
Our Voucher Number	Date	Amount	Amount Paid	Discount	Net Amount Paid
76734	11/3/2021	\$17,905.00	\$17,905.00	\$0.00	\$17,905.00

\$17,905.00 \$17,905.00 \$0.00 \$17,905.00



7 Times Square
New York, NY 10036-6516
212.833.1100

WIRE TRANSFER INSTRUCTIONS FOR PAYMENT OF FEES

Funds should be wired to: Wells Fargo Bank, N.A.
420 Montgomery Street
San Francisco, CA 94104

ABA No. (Bank Routing Number): 121000248

For International Wires, SWIFT
BIC Code: WFBIUS6S

For the benefit of (Account Name): Friedman Kaplan Seiler & Adelman LLP
Attorney Office Account

Account Number: 2000059325365

Contact Person: Prior to initiating the wire transfer, please
telephone or e-mail Eugene A. Head, Jr.
of Friedman Kaplan Seiler & Adelman LLP
at (212) 833-1149 or ghead@fklaw.com with the
name and address of the sending institution and the
amount of funds transferred (please leave a voice
mail message if need be); please provide Federal
Depository tracking number when available.

From: [Kyle Harmon](#)
To: [Marcia McLaughlin](#)
Subject: RE: Please approve legal bills
Date: Monday, December 27, 2021 2:11:33 PM

Approved to pay. Thanks.

From: Marcia McLaughlin <mmclaughlin@iconixbrand.com>

Sent: Monday, December 27, 2021 2:11 PM

To: Kyle Harmon <kharmon@iconixbrand.com>

Subject: Please approve legal bills

Payments USD 12.27.21

Vendor	Description	Invoice Date	Invoice Subtotal (USD)	Payment Amount (USD)	
Akin Gump	Derivative Suit to 6/30/21	7/15/2021	3,764.70	3,764.70	
Dechert	Sears	8/4/2021	17,177.47	17,177.47	
Dechert	SEC Matters	7/31/2021	56,429.00	56,429.00	
Dechert	Strategic Alternatives	12/21/2021	48,897.90	48,897.90	
Dechert	Strategic Alternatives	12/21/2021	235,036.24	151,102.10	273,606.47
Frankfurt Kurnit	Legal	10/21/2021	2,145.00	2,145.00	
Frankfurt Kurnit	Legal	11/22/2021	487.50	487.50	2,632.50
Friedman Kaplan	Legal	11/3/2021	17,905.00	17,905.00	
Latham & Watkins	Transaction Costs	11/12/2021	92,328.75	92,328.75	
Latham & Watkins	Transaction Costs	12/13/2021	15,685.20	15,685.20	
Latham & Watkins	Tender Offer	11/12/2021	2,385.00	2,385.00	110,398.95
McGuire Woods	Trial Prep	11/18/2021	24,688.99	24,688.99	
Perkins Coie	Investigation	9/30/2021	29,134.80	29,134.80	
Perkins Coie	Investigation	11/8/2021	26,334.00	26,334.00	55,468.80
Total - Iconix			\$572,399.55	488,465.41	

Not paying \$83,934.14



David Blumberg
 Iconix Brand Group, Inc.
 1450 Broadway
 New York, New York 10018

David Blumberg
 Re: Investigation

Date: 11/03/21
 Invoice: 76734

FOR PROFESSIONAL SERVICES RENDERED through October 31, 2021,
 including:

Date	Professional Services	Hours	Amount
09/15/21	JNO: Emails with Paul Weiss re: call.	0.10	92.50
09/17/21	JNO: Telephone conference with Paul Weiss re: Neil Cole trial; email with client re: same.	0.40	370.00
09/17/21	EC: Call with Paul Weiss; review notes from USAO interview and confer with J. Orsini.	0.50	650.00
09/21/21	JNO: Telephone conference with D. Blumberg re: Neil Cole trial; follow-up call with E. Corngold re: same; email to Paul Weiss re: same.	0.60	555.00
09/21/21	EC: Call with D. Blumberg regarding trial and confer with J. Orsini regarding same; review notes for same.	0.60	780.00
09/22/21	JNO: Telephone conference with Paul Weiss re: Neil Cole trial; follow-up call with E. Corngold re: same; email with D. Blumberg re: same.	0.40	370.00
09/22/21	EC: Prepare for and call with Paul Weiss regarding trial.	0.40	520.00
10/19/21	JNO: Review trial subpoena from counsel for	1.30	1,202.50

** Continued on next page **

David Blumberg
 11/03/21
 Page 2

Client: 0630
 : 002
 Invoice: 76734

Date	Professional Services	Hours	Amount
10/20/21	Neil Cole; email and telephone conferences with D. Blumberg and E. Corngold re: same. JNO: Review memos ahead of prep session with client for testimony in Neil Cole trial; email and telephone conferences re: testimony.	2.20	2,035.00
10/20/21	EC: Calls with SDNY and Paul Weiss; review materials for prep for Blumberg testimony.	2.20	2,860.00
10/21/21	JNO: Prepare for and meet with D. Blumberg for Neil Cole trial testimony prep.	2.50	2,312.50
10/21/21	EC: Review memos; prepare for and meet with D. Blumberg to prep for testimony; notes regarding same.	2.50	3,250.00
10/22/21	JNO: Telephone conferences and email re: testimony at Neil Cole trial.	0.70	647.50
10/22/21	EC: Calls and communications with Paul Weiss and SDNY.	0.60	780.00
10/23/21	JNO: Email and telephone conference re: testimony.	0.20	185.00
10/24/21	JNO: Telephone conferences re: testimony.	0.50	462.50
10/25/21	JNO: Email and telephone conferences re: testimony and Neil Cole trial.	0.50	462.50
10/26/21	JNO: Email and telephone conference re: N. Cole trial.	0.20	185.00
10/29/21	JNO: Email with client re: jury deliberations in N. Cole trial.	0.20	185.00

TOTAL Hours and Fees	16.60	\$17,905.00
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Professional	Hours	Rate	Amount
Eric Corngold	6.80	1300.00	8,840.00
John N. Orsini	9.80	925.00	9,065.00
TOTAL Current Fees			\$17,905.00

Current Invoice Due	\$17,905.00
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